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Non-CME Informational/ Educational Program

www.thoracicsymposium.org

Application Deadline: September 12, 2023

CO-SPONSORS:









Non-CME Informational/ Educational Program



Overview

These guidelines, based on policies approved by ASTRO's Board of Directors, are designed to assist you in preparing your application to present a Non-CME Informational/Educational Program in conjunction with the 2023 Multidisciplinary Thoracic Cancers Symposium.

These rules and regulations are in addition to policies outlined in the 2023 Multidisciplinary Thoracic Cancer Symposium Exhibitor Rules, Regulations and Policies, available online at www.thoracicsymposium.org, regarding use of the co-sponsor name, logos and mailing lists.

Important Dates

Application Deadline*	September 12, 2023
Approval Notification Sent	Late September 2023
Program Fee Due	November 1, 2023
Marketing Materials Due**	November 1, 2023
Pre-show List Request Due	November 1, 2023
Evaluation Summary Due	February 8, 2024

*Late applications and any other materials submitted past their stated deadlines will be delayed in processing and approval by ASTRO.

**ASTRO must approve your marketing materials prior to printing and distribution. Please keep this in mind when developing your own timeline.

Guidelines

Definition

Non-CME Informational/Educational Program ("Program") refers to any educational activity that is independently organized, held in conjunction with the 2023 Multidisciplinary Thoracic Cancers Symposium, does not carry Continuing Medical Education (CME) credit and is not sponsored by the American Society of Clinical Oncology (ASCO), the American Society for Radiation Oncology (ASTRO), the Society for Immunotherapy of Cancer (SITC) or The Society of Thoracic Surgeons (STS).

Application Process

The organization interested in holding a Program shall submit a written application (Appendix A) and a completed Letter of Agreement (Appendix B) to ASTRO's Education Department by **September 12**, **2023.** Applications will be reviewed by the Symposium Steering Committee. Time and space constraints may limit the number of opportunities available.

Programs must be final upon submission. Incomplete applications will not be reviewed.

Please send your application to:

American Society for Radiation Oncology (ASTRO) c/o Education 251 18th St. South, 8th Floor Arlington, VA 22202 Phone: 703-286-1584 Email: <u>education@astro.org</u>

Eligibility Criteria

The organization must adhere to the following criteria:

- > Fulfill any funding obligations (see Appendix D).
- Hold ASTRO harmless from any and all claims that may result from the program.

ASTRO reserves the right to:

- Reject any proposal that does not meet the criteria set forth in these guidelines.
- Reject any proposal for reasons solely determined by ASTRO, including a decision to limit the number of industry-organized activities at the 2023 Multidisciplinary Thoracic Cancers Symposium.
- Consult with the organization to assure appropriateness of activity outcome.

Program Content

- Program content must be developed independently, free of bias and cannot overlap with content currently being presented at the 2023 Multidisciplinary Thoracic Cancers Symposium.
- Program title must be indicative of the Program content.
- Objectives must clearly meet the educational needs of the target audience.
- Program must be presented in an objective, balanced and scientifically rigorous manner, cannot commercially promote a specific drug, product or service and must meet the policies and guidelines of the ACCME.
- Content and related materials must promote evidence-based learning for optimum patient outcomes and patient safety.
- Content cannot promote a specific proprietary business interest of a commercial entity.
- Presentation must be fair and balanced when discussing specific products. If trade names are included in your presentation, trade names for several companies must be used where available.
- The Program provider must provide ASTRO with an evaluation summary once the program is complete.

Audit

To ensure compliance, your program will be reviewed and may be audited by members of the Symposium Steering Committee.

Guidelines Continued

Role of Faculty

- Participating faculty must disclose all relevant relationships/interests to the review committee and attendees to determine any conflicts of interest.
- Faculty must be independent subject matter experts, scientists and/or clinicians.
- Faculty must present an evidence-based, balanced presentation with a rigorous scientific review.
- Product-specific promotional material or advertisement of any type is prohibited during the presentation.

Leadership Participation

Elected officials and chairs of committees and subcommittees directly and currently involved in the 2023 Multidisciplinary Thoracic Cancers Symposium CME program are prohibited from participation in Non-CME Informational/Educational Programs, except as attendees who receive no honoraria or reimbursement. See Appendix C for a complete listing. ASTRO reserves the right to reject any proposed faculty member or planner that it deems may have a conflict of interest with Symposium activities.

If you have questions on a speaker's eligibility to participate, please contact ASTRO at <u>education@astro.org</u>.

Scheduling

The following dates and times are available to hold a Non-CME Program (one per time slot):

Wednesday, November 29, 2023 Anytime (pre-show)

Thursday, November 30, 2023 After 5:30 p.m.

Friday, December 1, 2023* After 5:00 p.m.

Saturday, December 2, 2023 After 12:00 p.m.

*Please note: The faculty reception will occur on the evening of **Friday, December 1.** All faculty are invited, but not required to attend the reception.

Promotion/Marketing

We encourage independent promotion of approved Non-CME Informational/Educational Programs. ASTRO must approve the content of all such material prior to printing, distribution or posting on the internet. All marketing materials should be sent for review to <u>education@astro.org</u> no later than **November 1, 2023.** Invitations and announcements addressed to meeting registrants should clearly indicate the name(s) of the organization(s) funding the program and must adhere to the following logo use:

- ASCO, the name American Society of Clinical Oncology and the ASCO logo are registered trademarks of the American Society of Clinical Oncology.
- ASTRO, the name American Society for Radiation Oncology and the ASTRO logo are registered trademarks of the American Society for Radiation Oncology.
- SITC, the name the Society for Immunotherapy of Cancer and the SITC logo are registered trademarks of the Society for Immunotherapy of Cancer.
- STS, the name of The Society of Thoracic Surgeons and the STS logo are registered trademarks of The Society of Thoracic Surgeons.

Guidelines

It is understood that the sponsoring organizations own all rights, title, and interest in and to their respective trademarks, patents, copyrights, marks, symbols, names, logos, registered words or depiction whether or not the same are covered by copyright, trademarks or patents. Except as explicitly indicated in these guidelines, use of the aforementioned in conjunction with advertisements, promotional materials, endorsements, statements, contests and/or awards of any kind is prohibited. Violators may be subject to such civil and criminal penalties as provided by federal and state laws. Further, names and acronyms may not be used in any website address, email signature or tag line promoting the Program.

Promotional, marketing and on-site materials for the Program must contain the following statement:

The 2023 Multidisciplinary Thoracic Cancers Symposium Steering Committee has reviewed and approved this program as appropriate for presentation as a Non-CME Informational/Educational Program. The Non-CME Program constitutes the content and views of the sponsor and is not part of the official 2023 Multidisciplinary Thoracic Cancers Symposium program.

If the Program is adhering to the deadlines and ASTRO is able to approve relevant materials on time, ASTRO will promote the program in the following methods:

- Listing on the meeting website (www.thoracicsymposium.org)
- Listing in the Pocket Program
- > Meeting signage advertising ancillary events
- Mention on ASTRO's social media platforms
- Complimentary Registration Bag Insert
- Verbal mention in the opening welcome of the Symposium

To assist with your marketing efforts, ASTRO will provide a complimentary 2023 Multidisciplinary Thoracic Cancers Symposium Preshow Attendee List at your request once marketing materials are approved by ASTRO:

The list is for a one-time use only. Due to privacy reasons, we do not include email addresses or phone numbers in the list. The Preshow Attendee List is not released earlier than four weeks prior to the meeting. Non-CME provider must sign the Preshow Licensing Agreement prior to receiving the list. The list request deadline is **November 1, 2023.** Email your request to <u>education@astro.org</u> and allow 10 business days for processing from the time of order placement.

Note that ASTRO does not guarantee audience size and shall not be held responsible if attendee numbers are lower than original projections. Please note that per ACCME requirements, attendees will be given the option to decline to have their name and contact information on this mailing list.

The following requirements must be observed prior to, during and following the event:

- The Program will be an "invitation" event. Provider will have the option to welcome walk-ins.
- No commercial displays will be allowed in the meeting room at any time.
- No sales or product promotion to attendees is allowed before, during or after the Program as an adjunct to the meeting program.
- Satellite activities are not acceptable substitutes for activities that are designed to occur during the exhibit program.
- Two signs (no larger than a meter board sign) promoting the Program may be displayed on the day of the Program.
- Signage and distribution of Program flyers and invitations are permitted at the presenter's booth in the Exhibit Hall or in areas authorized and approved by ASTRO.
- Signage, production, set up and dismantling is the provider's responsibility.

Evaluation Summary

All Program providers must send ASTRO a summary report of attendees' evaluations of the program collected in conformance with ACCME requirements. Attendees must be asked to evaluate the program for objectivity and the presence of commercial bias.

Evaluation results are to be included in a summary report that must be provided to ASTRO at <u>education@astro.org</u> **February 8, 2024**.

Appendix A

Application to Hold a Non-CME Informational/Educational Program

Deadline for submission: September 12, 2023

In addition to this form, applicants must include the following information:

- Copy of program in electronic format (Microsoft Word is preferred) containing title of program, title of presentations and confirmed speaker names.
- > Program learning objectives.
- > \$1,000 nonrefundable application fee.

ROOM SETUP

TITLE OF NON-CME INFORMATIONAL/EDUCATIONAL PROGRAM (PLEASE INDICATE WHEN YOU PROPOSE TO HOLD YOUR EVENT. TIME AND SPACE MAY LIMIT THE AVAILABILITY OF PROGRAMS SCHEDULED.)

DATE			START TIME	END TIME		
FOOD AND BEVERAGE REQUIREMENTS						
□ Breakfast	Luncheon	Dinner 🗆	□ Reception	□ Breaks	□ Other	
MEETING/EVEN	T SETUP					
□ Conference	U-shape	Classroom	Cocktail tables	(reception)	Crescent Rounds	
☐ Hollow square	□ Theatre	□ Full Rounds	□ Other			
Room Set Capacity _						
ANTICIPATED ATTENDAN	NCE					
SUPPORTING COMPANY	/CORPORATE MEMBER					
MAILING ADDRESS			CITY	STATE	ZIP	
CONTACT PERSON						
EMAIL			PHONE	CORPOR	RATE WEBSITE	
THIRD PARTY COMPANY/CME PROVIDER, IF APPLICABLE. (UNDER CONTRACT TO SUPPORTING COMPANY)						
Send your completed application to: American Society for Radiation Oncology (ASTRO) c/o Education 251 18th Street South, 8th Floor, Arlington, VA 22202 Email: education@astro.org						
Preliminary approval of this application authorizes the applicant to proceed with making arrangements for the proposed activity. Hotel will not assign space for the Non-CME Informational/Educational Program until this application has received approval.						

FOR ASTRO USE			
Preliminary Approval; Pending Payment	Final Approval		ISS Program Fee
By:Date:	Ву:	Date:	RCVD:
Application Payment Complete Application	Not Approved		
RCVD: RCVD:	Ву:	_Date:	

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Application to Hold an Industry Satellite Symposium

PLEASE COMPLETE THE FOLLOWING:

Offer a statement of educational need that will be met by the session with backup documentation of the determination of that need. Please include a program agenda with your application. A tentative list of faculty is appreciated at this time.

Note: Once the Program is approved by ASTRO, please expect to forward us any materials to be used by presenters as well as a confirmed faculty listing, curriculum vitae and conflict of interest disclosures. If that information is available now, please include it with your application. Once the Program is completed, please forward a copy of your final evaluation summary report to ASTRO by **February 8, 2024.**

List the learning objectives of the Program.

List titles of all topics and topic descriptions.

Provide a description of the evaluation process (with sample evaluation forms and how results will be reported in a summary report to ASTRO).

Provide a description of the Program's target audience, invitation process and verification plan for attendance.

Summarize how faculty and planning committee disclosure information will be communicated to attendees.

Summarize how conflicts of interest are to be managed among Program planning committee members and presentation faculty.

Check here if you plan to repurpose the content into an enduring material.

Appendix B Letter of Agreement	Note: Applicants must provide to ASTRO a Letter of Agreement between the Commercial Supporter	
Between	and Program Provider. The example provided here in	
PROGRAM PROVIDER	Appendix B may be used, or the applicant may submit a Letter of Agreement that is in a	
and the Commercial Supporter	different format.	
COMPANY NAME		
ADDRESS		
CITY	STATE	ZIP
TELEPHONE		CONTACT PERSON
TITLE OF CME ACTIVITY	LOCATION	DATE(S)

The above commercial supporter wishes to provide support for the named continuing medical education activity by means of an educational grant for support of the non-CME activity in the amount of $\$_{-}$

CONDITIONS

- 1. STATEMENT OF PURPOSE: Program is for scientific and educational purposes only and will not promote the company's products, directly or indirectly.
- CONTROL OF CONTENT AND SELECTION OF PRESENTERS AND MODERATORS: Provider is responsible for control of content and selection of presenters and moderators. The company 2. agrees not to direct the content of the program. The company, or its agents, will respond only to provider-initiated requests for suggestions of presenters or sources of possible presenters. The company will suggest more than one name (if possible); will provide speaker qualifications; will disclose financial or other relationships between company and speaker; and will provide this information in writing. Provider will record role of company, or its agents, in suggesting presenter(s); will seek suggestions from other sources; and will make selection of presenter(s) based on balance and independence.
- 3. DISCLOSURE OF FINANCIAL RELATIONSHIPS: Provider will ensure meaningful disclosure to the audience, at the time of the program, of (a) company funding and (b) any significant relationship between the provider and the company (e.g., grant recipient) or between individual speakers or moderators and the company.
- INVOLVEMENT IN CONTENT: There will be no "scripting," emphasis or direction of content by the company or its agents.
- ANCILLARY PROMOTIONAL ACTIVITIES: No promotional activities will be permitted in the same room or obligate path as the educational activity. No product advertisements will be 5. permitted in the program room.
- OBJECTIVITY AND BALANCE: Provider will make every effort to ensure that data regarding the company's products (or competing products) are objectively selected and presented, with 6. favorable and unfavorable information and balanced discussion of prevailing information on the product(s) and/or alternative treatments.
- LIMITATIONS OF DATA: Provider will ensure, to the extent possible, meaningful disclosure of limitations on data (e.g., ongoing research, interim analyses, preliminary data or 7. unsupported opinion).
- DISCUSSION OF UNAPPROVED USES: Provider will require that presenters disclose when a product is not approved in the United States for the use under discussion. 8
- OPPORTUNITIES FOR DEBATE: Provider will ensure meaningful opportunities for questioning or scientific debate. 9
- 10. INDEPENDENCE OF PROVIDER IN THE USE OF CONTRIBUTED FUNDS:
- a. Funds should be in the form of an educational grant made payable to the_
- (Program Provider). b. No other funds from the commercial company will be paid to the program director, faculty or others involved with the activity (additional honoraria, extra social events, etc.). 11. Hold ASTRO harmless from any and all claims that may result from the program.

AGREED

COMMERCIAL COMPANY REPRESENTATIVE (NAME)

SIGNATURE

DATE

PROGRAM PROVIDER

SIGNATURE

DATE

Appendix C **Regulations Regarding Leadership Participation**

Elected officials and chairs of committees and subcommittees directly and currently involved in the 2023 Multidisciplinary Thoracic Cancers Symposium CME program are prohibited from participation in Non-CME Informational/Educational Programs, except as attendees who receive no honoraria or reimbursement. These include the following:

- ASTRO Board of Directors
- ASTRO Education Committee Chair and Vice-chair
- ASTRO CME/MOC Committee Co-chairs
- 2023 Multidisciplinary Thoracic Cancers Symposium Steering and Program Committees

ASTRO reserves the right to reject any proposal that it deems necessary based on conflict of interest. If you have questions regarding a speaker's eligibility to participate, please contact ASTRO at education@astro.org.

Appendix D Financial Considerations

APPLICATION FEE

A \$1,000 nonrefundable application fee must accompany your application. This fee covers ASTRO administrative costs associated with processing the application.

DIRECT COSTS

The Program provider will be responsible for the management of their event's logistics and for payment of direct costs associated with event promotion, presenters and catering.

PROGRAM FEE

Upon ASTRO approval of the Program, the Program provider will be invoiced for \$20,000 for the program fee.

CANCELLATION

The cancellation policy is as follows:

Prior to November 1, 2023 Prior to November 15, 2023 After November 15, 2023

Full refund 50% refund No refund

Projection is ASTRO's official audio visual vendor and any additional audio visual requirements must be ordered through Projection and NOT another audio visual company unless authorized by ASTRO. Please note, by using another audio visual company, ASTRO will not be responsible for the cost or functionality of any audio visual equipment or labor. The included audio visual is only applicable if provided by Projection.

PROVIDED SERVICES

The following services are included in the cost of the Non-CME Informational/Educational Program:

- Non-CME Informational/Educational Program meeting space can accommodate 200 attendees and includes a stage with a lectern, head table to seat three and a registration table outside of the theater.
- Assignment of day and time.

Audio visual equipment to include:

- > One LCD projector
- One screen
- One lectern with microphone
- One speaker confidence monitor
- > Two table microphones
- > One laser pointer
- > One speaker timer
- One camera to record presentation
- Sound amplification and mixer system
- VGA switcher
- One on-site technician

Expenses for additional services incurred beyond what is provided may be acauired through the audio visual provider at the expense of the Program provider.

- Video and Audio Package capturing each session with links to be provided four weeks post-meeting.
- The Non-CME Informational/Educational Program session will not be included on ASTRO's virtual meeting or onDemand platforms.
- Non-CME Informational/Educational Program session listed in the Pocket Program and the event website.
- Program signage outside of the Non-CME Informational/ **Educational Program.**
- Sponsor may opt to stream live via Zoom link provided by ASTRO, but all speakers must be in person.

Payment

Cancellation Policy

- > Please note the \$1,000 application fee is non-refundable.
- 50% of the total program fee will be retained for cancellations received before November 15, 2023.
- 100% of the total program fee will be retained for cancellations received after November 15, 2023.
- > All cancellations must be made in writing.

Payment Information

All payments must be received by **November 1, 2023**. Please email Application and Contract to <u>education@astro.org</u>.

CREDIT CARD PAYMENT (Credit card payment preferred.)

An invoice will be sent with instructions to submit your credit card payment online.

CHECK PAYMENT

Please mail original application with check made payable to ASTRO to:

For Standard Mail: ASTRO P.O. Box 418075 Boston, MA 02241-8075

For Overnight Delivery: Bank of America, Merrill Lynch Lockbox Services Lockbox #418075, MA5-527-02-07 2 Morrissey Blvd., Dorchester, MA 02125

QUESTIONS? Please contact: Kathy Peters Phone: 703-839-7342 Email: kathy.peters@astro.org

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Payment may also be remitted online with the invoice number at <u>www.astro.org/paynow</u>.